

PATIENT DEMOGRAPHICS

LAST NAME		FIRST NAME		M.I.	
MAILING ADDRESS			CITY		STATE ZIP CODE
SOCIAL SECURITY #		SEX <input type="checkbox"/> Male <input type="checkbox"/> Female		DATE OF BIRTH (MM/DD/YYYY)	
HOME PHONE		WORK PHONE		CELL PHONE	
MARITAL STATUS <input type="checkbox"/> M <input type="checkbox"/> S <input type="checkbox"/> D <input type="checkbox"/> W	E-MAIL ADDRESS			PREFERRED LANGUAGE	
RACE <input type="checkbox"/> Black <input type="checkbox"/> White <input type="checkbox"/> Asian <input type="checkbox"/> Other		ETHNICITY <input type="checkbox"/> Hispanic <input type="checkbox"/> Non-Hispanic		COMMUNICATION PREFERENCE <input type="checkbox"/> Phone <input type="checkbox"/> Mail <input type="checkbox"/> Email <input type="checkbox"/> Patient Portal	
PRIMARY CARE PHYSICIAN			REFERRING PHYSICIAN		
EMERGENCY CONTACT INFORMATION					
NAME		RELATIONSHIP TO PATIENT		CONTACT NUMBER	
INSURANCE INFORMATION					
PRIMARY			SECONDARY		
PERSON RESPONSIBLE FOR PAYMENT (IF NOT THE PATIENT)				DATE OF BIRTH (MM/DD/YYYY)	
INSURED'S EMPLOYER		INSURED'S SOCIAL SECURITY #		RELATIONSHIP OF PATIENT TO INSURED	
PATIENT SIGNATURE				DATE	
PLEASE PROVIDE YOUR INSURANCE CARD AND DRIVER'S LICENSE TO OUR FRONT DESK STAFF					

ANNUAL CONSENT / AUTHORIZATIONS

PATIENT NAME	DATE OF BIRTH
<p>Consent for Treatment:</p> <ul style="list-style-type: none"> Permission is hereby given for any medical/surgical procedures or office testing, laboratory test, administration of medication, physical test and assessments, or exam as may be deemed necessary by the physician, physician assistant, nurses, technicians or other healthcare professions as medically necessary. I understand I have the right to see a physician if I so choose. 	
<hr style="width: 80%; margin: 0;"/> SIGNATURE OF PATIENT OR LEGAL GUARDIAN	<hr style="width: 80%; margin: 0;"/> DATE
<p>Consent to Release Medical Information to a Spouse, Family Member or Significant Other: Tell us with whom we may discuss your protected health information:</p>	
NAME	RELATIONSHIP TO PATIENT
NAME	RELATIONSHIP TO PATIENT
NAME	RELATIONSHIP TO PATIENT
<input type="checkbox"/> I do not authorize any information to be released to anyone other than myself.	
I give permission for you to leave medical/appointment information for me via the following sources:	
HOME PHONE	CELL PHONE
EMAIL	OTHER PHONE
<p>Financial Responsibility:</p> <p>I understand it is the responsibility of each patient to arrange for payment for the medical services received in this office.</p> <p>I hereby authorize any insurance benefits to be paid to CardioVascular Group and recognize my responsibility to pay for all non-covered services.</p> <p>I also authorize the release of any information necessary to process an insurance claim.</p> <p>I hereby authorize CardioVascular Group, or any of its affiliates, agents, contractors or business associates, to contact me (by any telephone numbers, email addresses or other contact points provided by me or on my behalf) by the use of any automatic dialing system, by pre-recorded forms of voice/messaging systems, by electronic mail owned or used by the guarantor/responsible party, by text messages, by telephone or by cell phone for reasons related to the services I received at CardioVascular Group or payment for the services I received at CardioVascular Group including but not limited to, debt collection purposes.</p>	
<hr style="width: 80%; margin: 0;"/> SIGNATURE OF PATIENT OR LEGAL GUARDIAN	<hr style="width: 80%; margin: 0;"/> DATE
<hr style="width: 80%; margin: 0;"/> PRINT NAME	<hr style="width: 80%; margin: 0;"/> EMAIL ADDRESS



NAME: _____

ADVANCE DIRECTIVE ACKNOWLEDGMENT

DOB: _____

As a competent adult, you have the right to refuse any medical or surgical treatment for yourself for any reason. The best way for you to be in control of your medical treatment is to record your preferences in advance. You can make legally valid decisions about future medical treatments through what is commonly known as an Advance Directive. Listed below are examples of Advance Directives.

1. Living Will: A written document executed by the patient directing that should the patient have a terminal condition, life-sustaining procedures would be withheld or withdrawn.
2. Durable Power of Attorney for Health Care (DPAHC): An Advance Directive in which an individual name some else (the agent or "proxy") to make healthcare decisions in the event the individual becomes unable to make those decisions for him/herself. The DPAHC can also include instructions about specific choices to be made.
3. Directive for Final Health Care: A combination of the Living Will and the Durable Power of Attorney for Health Care.

Please check one of the following statements:

- I have provided the office with a copy of my Advance Directive.
- I have executed an Advance Directive and will provide a copy to the office.
- I have executed an Advance Directive and will not provide a copy to the office.
- I have not executed an Advance Directive but would like to obtain additional information about Advance Directives.
- I have not executed an Advance Directive and do not wish to discuss Advance Directives at this time.

SIGNED: _____
Patient/Patient's Representative **Date**



NOTICE OF PRIVACY PRACTICES

CVG Physicians Group, LLC

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN ACCESS THIS INFORMATION. **PLEASE REVIEW IT CAREFULLY.**

This Notice of Privacy Practices takes effect on 11/01/2018 and will remain in effect until we replace or modify it.

OUR COMMITMENT TO YOUR PRIVACY

CVG Physicians Group, LLC (CVG) values you as a customer, and protection of your privacy is very important to us. In conducting our business, we will create and maintain records that contain protected health information (PHI) about you and the nursing and physician services or medical treatment provided to you. PHI is information about you including individually identifiable information that can reasonably be used to identify you and which relates to your past, present or future physical or mental health or condition; the provisioning of health care to you; or the payment for that care.

We are required by certain federal and state laws to maintain the privacy of your PHI or ePHI. We are also required by the federal Health Insurance Portability and Accountability Act (HIPAA) Privacy Rule to give you this Notice about our privacy practices, our legal duties and your rights concerning PHI. We protect your privacy by taking the following precautions:

- Limiting who may see your PHI.
- Limiting how we may use or disclose your PHI.
- Informing you of our legal duties with respect to your PHI.
- Explaining our privacy policies.
- Adhering to the policies currently in effect.

The terms of this notice apply to all records containing your PHI that are created by our practice. We reserve the right to revise or amend this Notice of Privacy Practices. Any revision or amendment to this Notice will be effective for all of your records that our practice has created or maintained in the past, and for any of your records that we may create or maintain in the future. Our practice will post a copy of our current Notice in our offices in a visible location at all times, and you may request a copy of our most current Notice at any time.

How We May Use and Disclose Your Protected Health Information (PHI) -

CVG may use and disclose your PHI for the purposes of treatment, payment and health care operations, described in more detail below without obtaining written authorization from you. In addition, CVG and the members of its medical and allied health professional staff who participate in the organized health care arrangement described below may share your PHI with each other as necessary to provide treatment, received payment and manage their health care operations.

For Treatment – CVG may use and disclose your PHI in the course of providing, coordinating or managing your medical treatment. This includes sharing or disclosing your PHI to your other health care providers for treatment. For example, we may use your PHI when performing medical procedures. These types of uses and disclosures may take place between physicians, nurses, technicians, students and other health care professionals who provide you health care services or are otherwise involved in your care.

For Payment – CVG may use and disclose PHI about you so the services and items you receive may be billed to and payment may be collected from you, an insurance company or a third-party payer. We may need to give your health plan information about the services or items you received so that your health plan will pay us or reimburse you for the services or items.

For Health Care Operations – CVG may use and disclose PHI about you for health care operations. These uses, and disclosures are necessary to make sure you receive quality care. For example, we may use PHI to review our

treatment and services and to evaluate the performance of our staff in providing services to you. We may also disclose information to other physicians, nurses, technicians, students, attorneys, consultants, accountants and other health care professionals for review and learning purposes. We may remove information that identifies you from this set of PHI so that others may use it to study health care and health care delivery without learning the names of the specific individuals.

Appointment Reminders – CVG may use and disclose your PHI to contact you and remind you of an appointment at CVG, or to inform you of treatment alternatives or other health related benefits and services that may be of interest to you.

We May Use and Disclose Your PHI in Certain Special Circumstances:

As Required by Law and Law Enforcement – CVG may use or disclose PHI when required to do so by law. CVG may disclose PHI when ordered to do so in a judicial or administrative proceeding, to identify or locate a suspect, fugitive, material witness, or missing person, or for other law enforcement purposes without an authorization from you.

Public Health Risks – CVG may disclose PHI to government officials in charge of collecting information about births and deaths, preventing and controlling disease, reports of child abuse or neglect and of other victims of abuse, neglect, or domestic violence, reactions to medications or product defects problems, or to execute their health oversight or public health functions.

Health Oversight Activities – CVG may disclose PHI to the government for oversight activities authorized by law, such as audits, investigations, inspections, licensure or disciplinary actions, and other proceedings, actions or activities necessary for monitoring the health care system, government programs, and compliance with applicable laws and regulations.

Serious Threats to Health or Safety – CVG may use and disclose PHI to law enforcement personnel or other appropriate persons to prevent or lessen a serious threat to the health or safety of a person or the public. CVG may use and disclose PHI of military personnel and veterans under certain circumstances.

Law Enforcement – CVG may disclose PHI for a law enforcement purpose to a law enforcement official under the following conditions:

- As required by law including laws that require the reporting of certain types of wounds or other physical injuries.
- In response to a warrant, summons, court order, subpoena or similar legal processes.
- To identify or locate a suspect, fugitive, material witness or missing person.
- Requests for such information about an individual who is or is suspected to be a victim of a crime provided the individual agree to such disclosure. In case the individual is incapacitated or under emergency circumstances.
- In good faith that the information constitutes evidence of criminal conduct that occurred on the premises of CVG.
- In the course of an emergency shall disclose PHI to a law enforcement officer if the individual is suspected to be a victim of crime or violence.

Workers' Compensation – CVG may disclose PHI to comply with workers' compensation or other similar laws. These programs provide benefits for work-related injuries or illness without regard to fault.

Research – CVG may use and disclose your PHI for research purposes regardless of the source of funding of the research under the following circumstances:

- With documentation related to approval of a waiver of authorization by an institutional review board or a properly constituted privacy board.
- Acceptance of necessity for the purpose of research and description of the information sought.

Fundraising Activities – CVG will not use or disclose your PHI for fundraising activities.

Deceased Patients – CVG may disclose PHI to coroners, medical examiners and funeral directors for the purpose of identifying a deceased individual, to identify the cause of death or otherwise as necessary to enable these parties to carry out their duties consistent with applicable law.

Organ, Eye and Tissue Donation – CVG may release PHI to organ procurement organizations to facilitate organ, eye and tissue donation and transplantation.

Disclosures to you – CVG may disclose your PHI to you or to your personal representative and is required to do so in certain circumstances described in connection with your rights of access to your PHI and to an accounting of certain disclosures of your PHI.

Disclosures for HIPAA Compliance Investigations. CVG must disclose your PHI to the Secretary of the United States Department of Health and Human Services (the Secretary) when requested by the Secretary in order to investigate our compliance with privacy regulations issued under the federal Health Insurance Portability and Accountability Act of 1996 (HIPAA).

Other Uses and Disclosures of PHI for Which Authorization Is Required. Other types of uses and disclosures of your PHI not described above will be made only with your written authorization. For example, your written authorization is required for psychotherapy notes (with limited exceptions), sale of your PHI, and certain marketing communications. You have the right to revoke your authorization in writing. Revocations will only apply to disclosures made after your request to revoke is received.

Regulatory Requirements. CVG is required by law to maintain the privacy of your PHI and to support your rights under HIPAA. You have the following rights regarding your PHI:

- **Notice of Privacy Practices.** CVG must provide individuals with notice of its legal duties and privacy practices with respect to PHI and to abide by the terms described in this Notice and of its privacy policies and to make the new terms applicable to all PHI we maintain. Before CVG makes an important change to its privacy policies, it will promptly revise this Notice and post a new Notice as required by the regulation.
- **Restriction Requests.** You may request that CVG restrict the use and disclosure of your PHI. CVG is not required to agree to any restrictions you request, but if CVG does so it will be bound by the restrictions to which it agrees, except in emergency situations. CVG will restrict PHI disclosures to health plan if the PHI disclosure is for payment or health care operations and the PHI pertains to a health care item or service for which you have paid out of pocket in full. However, if the information is needed to receive payment from the insurer for subsequent related services, the restriction no longer applies.
- **Confidential Communications.** You have the right to request that communications of PHI to you from CVG be made by particular means or at particular locations. For instance, you might request that communications be made at your work address, rather than at home address. Your requests must be made in writing and sent to the responsible CVG Department Director. CVG will accommodate your

- **Access to PHI.** You have the right to inspect or receive copies of your PHI contained in a designated record set, including patient medical records and billing records, but not including psychotherapy notes. You must submit your requests in writing to the Privacy Officer at CVG in order to inspect and/or obtain a copy of your PHI. CVG may charge a fee for the costs of copying, mailing, labor or supplies associated with your request. CVG may deny your request to inspect and/or copy in certain limited circumstances; however, you may request a review of our denial. If you seek a review, a licensed health care provider chosen by us will review your request and the denial. The person conducting the review will not be the person who originally denied your request. We shall comply with the outcome of the review.
- **PHI Amendment.** You may request that we amend your PHI if you believe there is a mistake in your PHI or that important information is missing. To request an amendment to your PHI, your request must be made in writing. In addition, you must provide a reason that supports your request. We will generally make a decision regarding your request for amendment no later than 60 days after receipt of your request. However, if we are unable to act on the request within this time, we may extend the time for 30 more days but shall provide you with a written notice of the reason for the delay and the approximate time for completion. If we deny your requested amendment, we will provide you with a written denial. Approved amendments made to your PHI will also be sent to those who need to know. We may also deny your request if, for instance, we did not create the information you want amended. If we deny your request to amend your PHI, we will tell you our reasons in writing and explain your right to file a written statement of disagreement.
- **Accounting of Disclosures.** You may request, in writing, an accounting of disclosures. Any accounting of disclosures will not include those we made under these conditions: for payment or health care operations, to you or individuals involved in your care, with your authorization, for national security purposes or to correctional institution personnel. To request an accounting of such disclosures, your request must be submitted in writing. Your request must also state a time period, which may not be longer than six (6) years. Your request should also specify the format in which you prefer to receive the accounting, i.e. paper or electronic. We may charge you for the costs of providing the accounting. We will notify you of the costs involved, and you may choose to withdraw or modify your request at that time before any costs are incurred.
- **Breach Notification.** In the case of a breach of unsecured PHI, we will contact you as required by law.
- **Right to a Paper Copy of This Notice.** You have the right to receive a paper copy of our Notice of Privacy Practices. You can request a copy at any time, even if you have agreed to receive this Notice electronically.
- **Right to File a Complaint.** If you believe your privacy rights have been violated, or if you are dissatisfied with our privacy practices or procedures, you may file a complaint with the U.S. Secretary of the Department of Health and Human Services or with our practice. To file a complaint with our practice, contact the Privacy Officer at CVG. All complaints must be submitted in writing. CVG assures you that filing a complaint will not in any way impact the services we provide to you, nor will there be any retaliatory acts against you.

Again, if you have any questions regarding this notice or our health information privacy policies, please contact the Privacy Officer at 770-962-0399.



ACKNOWLEDGMENT OF RECEIPT OF PRIVACY PRACTICES AND CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION

Notice of Private Practices: You have the right to read this Privacy Practices notice before you decide whether or not to sign. A copy of this Notice and/or this consent is available upon request. This Privacy Notice provides a description of CVG’s treatment, payment activities and health care operations, of the uses and disclosures we make of your protected health information.

Purpose of Consent: By signing this form, you consent to CVG’s use and disclosure of your protected health information to carry out treatment, payment activities, and health care operations.

Patient Consent: I have been given a copy of this office’s Notice of Privacy Practices and have had full opportunity to read and consider its contents. I understand that by signing this form, I am giving my consent to CVG’s use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.

Patient’s Name:

Patient’s Signature:

_____ Date: _____

Parent/Legal Guardian Name: Relationship to Patient:

For office use only

We attempted to obtain written acknowledgment of receipt of our Notice of Privacy Practices, but acknowledgment could not be obtained because:

- Individual refused to sign
- Communication barriers prohibited obtaining the acknowledgment
- Other (please specify) _____